

**We
move
people.**

**REPORT
2025**

HTI 

New Perspectives

With state-of-the-art technology, outstanding design and sustainable solutions, we develop systems that bring people and markets together the world over. Together with our customers, we craft innovations that pave the way for progress and secure long-term success.



Pooling Competencies: High Technology Industries

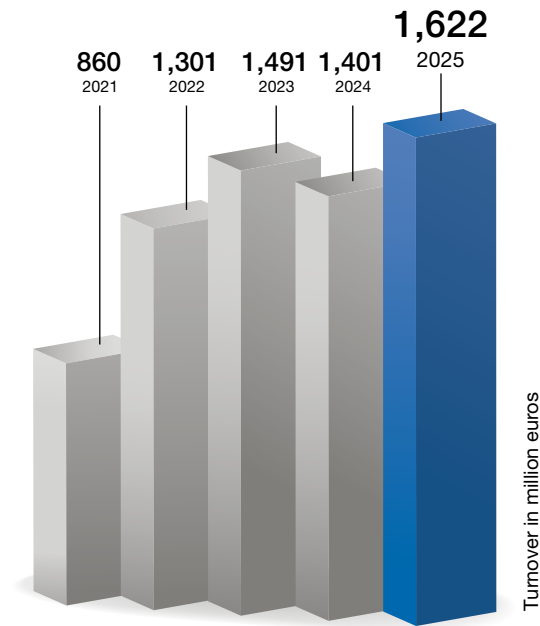
LEITNER®	POMA	+bartholet	Pinoth	DEMACLENKO®	HKD X SNOWMAKERS	skadii	OTROYER	LEITWIND®
Rope-powered passenger transport systems for use on mountains and in cities	Rope-powered passenger transport systems for use on mountains and in cities	Rope-powered passenger transport systems for use on mountains and in cities	Snow groomers, crawler carriers, and vegetation management vehicles	Complete solutions for fully automated technical snow-making	High-performance and energy-efficient snowmaking	Digital tools for simpler day-to-day operations	Electromechanical equipment for hydropower plants	Gearless wind turbines in the megawatt category
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Robust Expansion. Secure Future.

Turnover

Group turnover was € 1,622 million in 2025.

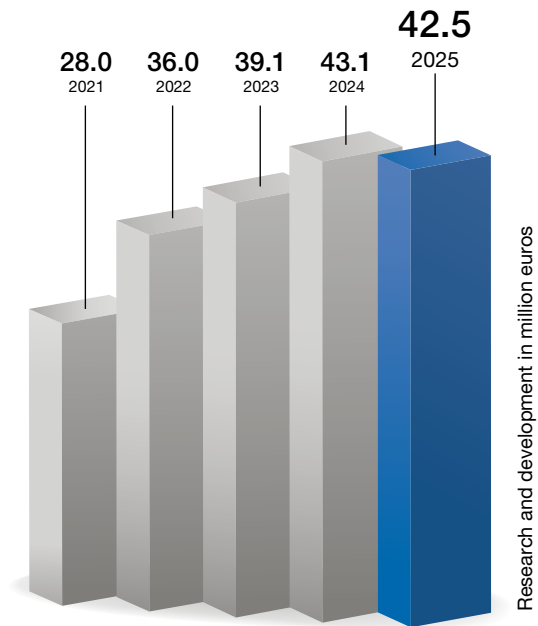
- 83 ropeway systems
- 1,047 snow groomers, crawler carriers, and vegetation management vehicles
- 2,100 snow guns
- 3 wind turbines
- 9 hydroelectric power plants



Research

For the group, technological innovations are a matter of course. In 2025, € 42.5 million was invested in research and development.

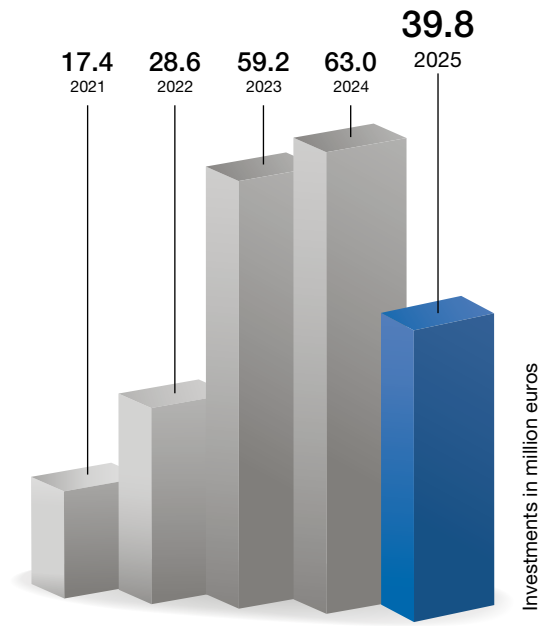
- Ropeway systems: market launch of the new monocable uni-directional ropeway standard ROPERA®
- PRINOTH: further development of the portfolio, such as Leitwolf E-Motion, Panther T23r, Raptor 60, Jarraff tree trimmer and PRINOTH Connect
- DEMACLENKO: market launch of OLOID for reservoirs and development of TITAN 5.0



Investments

In 2025, the network and capacity of the group was expanded with an investment of € 39.8 million.

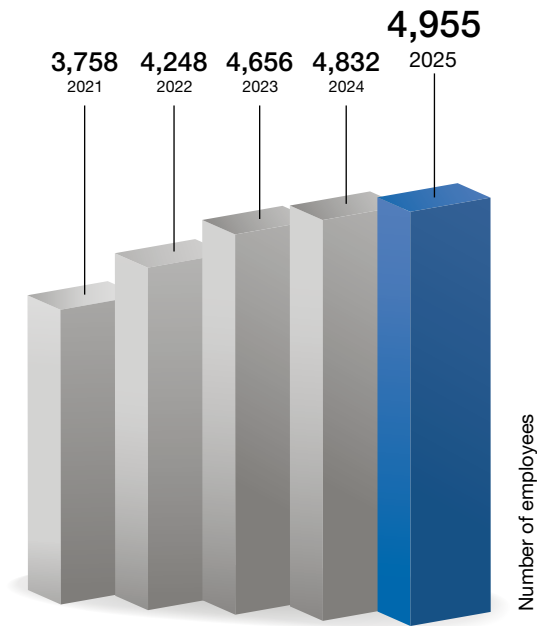
- Expansion at the sites in Vipiteno/Italy, Leini/Italy and Montmélian/France



Employees

In 2025, the group had an average of 4,955 employees worldwide.

- Approx. € 3,3 million for training and further education



Innovations and Premieres

LEITNER®

LEITNER can look back on a successful 2025 packed full of projects and exciting innovations. One of the high points of the year was the INTERALPIN in Innsbruck, the world's leading trade fair for Alpine technologies. LEITNER's new exhibition design was the center of attention, offering the perfect stage for showcasing the latest product portfolio and, above all, launching ROPERA®, the new monocable uni-directional ropeway standard. Innsbruck also played host to another significant moment in 2025: the contract-signing with the Norwegian skiing area Narvikfjellet: For the Alpine World Ski Championships in 2029, host city Narvik has put its faith entirely in HTI Group innovations. The prestigious contract includes the construction of a gondola lift, a chairlift, three surface lifts, as well as 100 snow guns and 12 snow groomers. There was also another flagship project from LEITNER that attracted a great deal of attention at the INTERALPIN: ConnX, LEITNER's unique hybrid solution that combines ropeway and autonomous, driverless urban transportation is ready for launch and was unveiled at the trade fair for the first time as a live demonstration. The product is a successful innovation that heralds a new era of sustainable mobility. LeitPilot is also playing a role here, having been installed in new systems for the first time in 2025, and gradually turning the vision of fully autonomous ropeway station operation into reality.

ITALY – CAMPO TURES

ROPERA® Raises the Bar in South Tyrol

ROPERA® became a reality in the 2025/26 winter season with the commissioning of the new 6-seater chairlift “Bernhard Glück” in Speikboden, South Tyrol. The new monocabable uni-directional ropeway standard developed jointly by LEITNER, POMA and BARTHOLET unites technological strengths from three worlds and brings an entirely new level of performance, sustainability, noise-efficiency and ease of maintenance to the skiing area. ROPERA® combines tried-and-tested technologies such as the gearless LEITNER DirectDrive with new solutions, including optimized rope guidance, an innovative grip system and Pininfarina-designed stations. The highly durable system is up to 95% recyclable, reducing life-cycle costs over the long term. The modular construction method enables projects to be realized quickly, as was shown in the CD6C “Bernhard Glück” project.

The new system was installed without a hitch thanks to the seamless integration of all components. The innovative upgrade takes the range of services and overall experience for visitors to the South Tyrol skiing area to a brand-new level.

CD6C Bernhard Glück	
Inclined length (total):	1,252 m
Vertical rise:	364 m
Power:	612 kW
Transport capacity:	2,400 p/h
Number of towers:	12
Number of cabins:	61



World’s Only Apple Ropeway Opens

The agricultural consortium Melinda, which processes around 400,000 metric tons of apples per year, has completed a flagship project together with LEITNER in Val di Non, Trentino. The world’s first apple ropeway links the processing center in Predaia over a total distance of 1.3 kilometers with the underground cooling cavities left by mining activity at the Rio Maggiore mine. Featuring eleven towers, an altitude difference of 84 meters and the capacity to transport 460 containers per hour, the system enables a continuous and automatic flow of products. The apples are transported directly from a former dolomite mining tunnel to the depot, which saves around 30% in electricity compared to a conventional warehouse thanks to its natural cooling system. Electric shutters on the carriers as well as an inte-

grated freight elevator ensure that the loading and unloading processes are almost completely automatic, with just one employee supervising operations. The ropeway, which was partially funded by the Next Generation EU program, saves 5,000 truck journeys per year, significantly reducing the carbon impact on the valley.

MR150 Melinda	
Inclined length (total):	1,259 m
Vertical rise:	84 m
Power:	514 kW
Transport capacity:	150 t/h
Number of towers:	11
Number of carriers:	29



More Comfort, Greater Capacity, Modern Technology

The 10-passenger gondola lift “Senderbahn-Hauser Kaibling” at the Hauser Kaibling skiing area has been in operation since the 2025/26 winter season. It replaced a 4-seater chairlift and increased capacity to up to 2,800 passengers per hour, noticeably reducing the burden on the central skiing area. The system is equipped with Diamond EVO Deep premium cabins and features outstanding wind stability as well as a number of practical details such as interior ski racks. The modernization project began in the winter of 2024 with the construction of the 8-seater chairlift “Kaiblinggrat”. The ropeway was the first project implemented by LEITNER in partnership with the Styrian family resort. Both the gondola lift

and the chairlift are equipped with LeitPilot technology, LEITNER’s automated station operation system, ensuring efficient and streamlined operations.

GD10 Senderbahn-Hauser Kaibling	
Inclined length (total):	1,595 m
Vertical rise:	530 m
Power:	793 kW
Transport capacity:	2,800 p/h
Number of towers:	12
Number of cabins:	54

Modernization Push

ITALY

At the start of the 2025/26 winter season, Italian skiing areas unveiled a range of new ropeway projects with technology, sustainability and efficiency at the forefront. New gondola lifts and chairlifts have been realized in a number of regions, boosting guest comfort and modernizing existing infrastructure. In the Carezza skiing area, a new link was created between Nova Levante and the Passo di Costalunga in the shape of the 10-passenger gondola lift “Franzin”. Featuring the latest LEITNER technologies such as LeitPilot and LEITNER DirectDrive, it is the first new gondola lift in Italy to offer autonomous station operation with optimized energy consumption.

The “Marinzen” gondola lift has replaced a chairlift that was decommissioned in the summer of 2025 and now transports passengers from Castelrotto to the Marinzen recreation area in the comfort of Diamond EVO panoramic cabins. The GD10 “La Crusc 1” in Alta Badia provides the first direct link from the valley to the historic church high up on the mountainside. The ropeway, which is operated all year round, is a convenient means of accessing the area, particularly for families with children, and savoring the spectacular views of the Dolomite UNESCO World Heritage Site.



In the Aosta Valley, a new continuous link from Aosta to the panoramic restaurant in the Pila skiing area at over 2,700 meters of altitude has been created thanks to the addition of a new gondola lift. The new GD10 “Lezuo” along the Sellaronda reduces waiting times at the Passo Pordoi. In Predazzo, the ski jumping hill was upgraded with the addition of a modern inclined elevator for the 2026 Winter Olympics.

There has also been a major push to modernize the chairlifts. The Alta Badia and Artesina skiing areas both feature state-of-the-art 6-seater chairlifts in the form of the CD6 “Forcelles” and the CD6 “Turra”, with the range of facilities rounded off in Sella Nevea with a fixed-grip 4-seater chairlift. The modernization program is complemented by multiple new surface lifts that provide easy access to the slopes for the locals and enable kids to start their winter sport journey.



AUSTRIA, GERMANY, SWITZERLAND

In the Austrian skiing area of Dachstein West, around 22 million euros has been invested in the construction of two state-of-the-art 6-seater chairlifts from LEITNER. The CD6C “Aussichtsberg” and the CD6C “Angeralm” provide a comfortable, safe and rapid link between the municipalities of Gosau and Annaberg thanks to their protective hoods, seat heating and automatic safety bars.

Increased transport capacity and shorter journey times are also the product of two new chairlifts at the Mitterdorf ski center in the Bavarian Forest. Matterhorn Ski Paradise in Switzerland now features a new 8-seater chairlift linking Riffelberg and Gifhittli with added speed. Sustainability was especially important on this project, with the ropeway equipped with a resource-friendly LEITNER DirectDrive system and solar panels to generate green energy. Not only that, the original tower foundations were also able to be reused for the new system. In St. Moritz, a new 6-seater chairlift with LeitPilot for automated station operations has replaced the 30-year-old Randolins ropeway and can carry 2,400 passengers per hour instead of the previous system’s 1,500.

SWEDEN, NORWAY, FINLAND

In Norway’s largest skiing area, LEITNER realized a top-of-the-range project in the shape of the new 10-passenger gondola lift “Trysilgondolen”. The ropeway carries up to 4,000 passengers per hour and reaches some of the highest speeds in its class at 6.5 m/s. Equipped with LeitPilot, LEITNER DirectDrive and 20 event cabins with special lighting and tables, it has set new standards when it comes to comfort, efficiency and the overall user experience. Modernization work continues apace in Finland too, with the new 6-seater chairlift “Iso Syöte Express” enhancing a ski resort in the north of the country. DirectDrive technology, bike transport for year-round operations and a compact station solution make the area particularly attractive for daytrippers from the nearby city of Oulu. As LEITNER’s first project in the multiple award-winning region, the ropeway is an important step forward in the expansion of Iso Syöte’s infrastructure. LEITNER has enhanced the range of facilities at the Swedish skiing area of Åre with the new “Getvalsliften” surface lift.

FRANCE

In the heart of the French Alps, a major initiative is underway to modernize two of Europe’s most renowned ski areas in a sustainable way. In Méribel-Mottaret, part of the world-famous Les 3 Vallées skiing area, the new 10-passenger gondola lift “Côte Brune” was opened for the start of the new season. Replacing an older 4-seater chairlift, it raises access to the area to an entirely new level. Operating at a speed of 7 m/s, the ropeway noticeably reduces journeys and creates one of the fastest links in one of the world’s largest contiguous skiing areas. In nearby Tignes, modernization work is also continuing. The new 6-seater chairlift “Aiguille Percée” transports up to 2,400 passengers per hour. Together, the two systems underscore a clear commitment to future-oriented, high-performance and sustainable winter sports infrastructure in the French Alps.

AROUND THE WORLD

In the Colombian city of Manizales, a third urban ropeway line was completed to expand the network to a total length of almost five kilometers. The new 10-passenger gondola lift with four stations and a capacity of 2,100 passengers per hour strengthens links between the north of the city, the business district and central transportation hubs. At Medvedia Kopa in the Slovakian resort of Štrbské Pleso, the detachable 8-seater chairlift “Interski-Medvedia Kopa” was opened in time for the new ski season. The ropeway is resplendent in its elegant gold tones and is the first system to feature a Pininfarina station design anywhere in Slovakia, the Czech Republic or Poland. The chairs have been upholstered in fine, gold-colored leather, equipped with seat heating and advanced wind stabilization technology to deliver a first-class ride. The Anilio ski area in north-western Greece now boasts its first chairlift, the CD6 “Alexandros”, delivering a major boost in comfort for visitors.



Outlook for 2026

ITALY

New standards in ropeway engineering

At Cervino Ski Paradise, LEITNER is realizing the largest single project in its history with a contract worth some 196 million euros. It involves the construction of two new 3S systems, which are set to connect Cervinia with Plateau Rosa by 2029 and therefore establish a link to the Matterhorn Alpine Crossing. At Plan de Corones, the gondola lift “Kronplatz I + II” will

deliver an efficient shuttle service with enhanced comfort, using ROPERA® technology across two sections. In Courmayeur, two 10-seater gondola lifts equipped with LeitPilot and LEITNER DirectDrive systems will improve capacity, comfort and efficiency. The ropeway linking Pampeago and Obereggen in Ski Center Latemar will also be optimized with a high-capacity 8-seater chairlift.



AUSTRIA

Innovations and Enhancements

In Austria, LEITNER is constructing a number of new ropeways to improve capacity and make for a more comfortable passenger experience. There were two reasons for LEITNER to celebrate at Glungezer: Not only is the CD6C “Schartenkogel Express” with LEITNER DirectDrive and Premium EVO chairs with seat heating the first system in Austria to feature ROPERA® technology, it also marks the first project completed in partnership with the skiing area in Tyrol. In Serfaus Fiss Ladis, an existing ropeway is being

replaced by the CD8C “Planseggbahn” with LeitPilot technology, a state-of-the-art solution offering outstanding levels of comfort and high capacity with its ability to transport up to 4,000 passengers per hour. The CD8C “Rosenkranz” is LEITNER’s first project at the Kreischberg. Able to carry 4,000 passengers per hour, a long, high-capacity loading (HCL) station, and Premium EVO chairs with automatic safety bars, it is one of the most important ropeways in the skiing area.



Oberstdorf / DE



GERMANY – OBERSTDORF

ROPERA® on the March

The Bavarian skiing areas of Fellhorn and Nebelhorn have made a clear commitment to the new ROPERA® standard with the CD6C “Scheidtobelbahn” and the CD6C “Koblatbahn”. The two state-of-the-art ropeways replace existing systems, providing a significant capacity boost with an ability to transport up to 2,900 passengers per hour and improving long-term access to the skiing areas. Alongside energy-efficient LEITNER DirectDrive technology and Premium EVO chairs with seat heating, ROPERA® sets new standards of quality when it comes to comfort and technology and enables reliable, future-proof winter operation.

SWITZERLAND – ZERMATT

Technology at the Highest Level

At the foot of the Matterhorn, LEITNER is realizing Switzerland’s first ROPERA® system in the shape of the CD6C “Patrullarve”. The modern 6-seater chairlift replaces an existing 4-seater chairlift, is situated centrally in the Zermatt skiing area and transports passengers toward Blauherd with its impressive views of the famous Matterhorn peak. Equipped with LEITNER DirectDrive and LeitPilot, operating at a speed of 6 m/s and able to transport 3,200 passengers per hour, it meets the highest standards of efficiency and comfort.

NORWAY – NARVIK

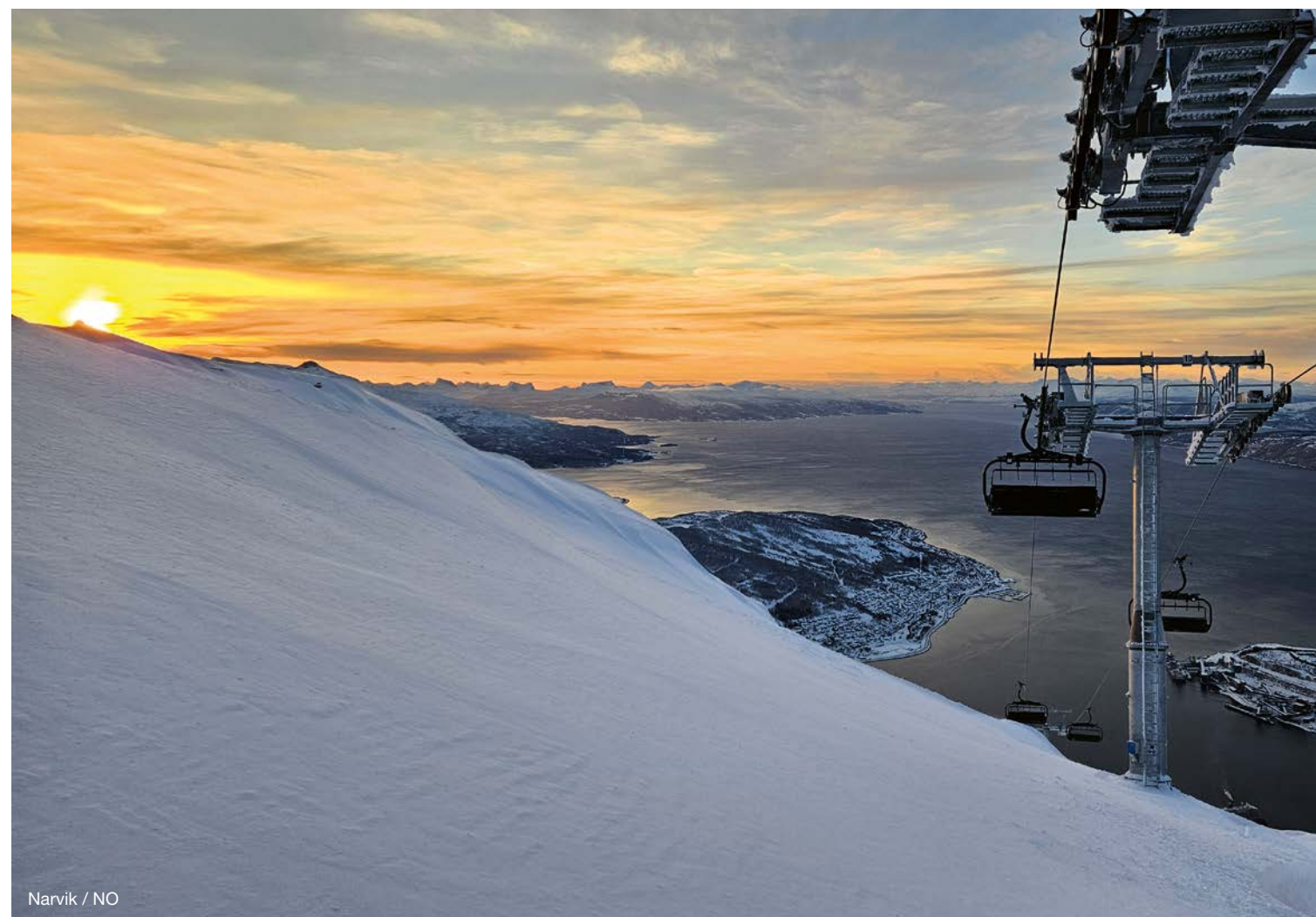
Narvikfjellet Infrastructure World Championship Worthy

In the Norwegian skiing area of Narvikfjellet, LEITNER is realizing two key ropeway systems for the benefit of the 2029 Alpine World Ski Championships and year-round tourism. Featuring LeitPilot and LEITNER DirectDrive technologies, the GD10 “Skyway” is set to become the most northerly detachable gondola lift in the world. The other system under construction there is the CD6C “Linken Ekspress” with capacity for 2,200 passengers per hour. Thanks to their outstanding wind stability, both systems can operate reliably even in extreme weather and will open up potential for new tourism attractions and even nighttime operation.

AROUND THE WORLD

Urban Mobility and Tourism all Over the Globe

At India’s Rohtang Pass in the Himalayas, a new 10-passenger gondola lift is being built across three sections with a total length of 8.1 kilometres. The premium Diamond EVO cabins—including some with glass floors—are designed for summer and winter sports and provide a unique experience. At the same time, the installation eases pressure on the road between Manali and Rohtang, reduces traffic and emissions, and improves winter accessibility. In Mexico, two new urban ropeways are being installed in Morelia and Naucalpan, sustainably complementing public transport. A gondola lift is also being built in Nepal to support the tourism development of a temple complex and improve access for visitors.



Narvik / NO

90 Years of Innovation

22 — 23

POMA

Modern mobility is constantly redefining itself against the backdrop of social, economic and environmental transformation. Over the course of this change, ropeway systems have proven to be innovative and relevant solutions.

As a global player in the world of sustainable mobility, POMA is at the leading edge of this transformation. In 2026, the year of its 90th anniversary, POMA can look back on an impressive history of success. Innovating in the interests of the operators and users of mobility infrastructure is what drives POMA forward.

The company celebrated a number of notable successes in 2025 all around the world. Corsica's first ropeway commenced operation and marked in POMA's third urban project in France in just three years after those in Réunion and Toulouse.

Featuring the LIFE product line, the Chenus project heralded a new era in ropeway operations in Courchevel. Developed in partnership with operators and integrated by HTI under the Ropera banner, LIFE embodies energy efficiency, low environmental impact and optimized maintenance.

POMA is also realizing ropeway projects in mountainous regions all over the world, including Les Carroz, Les Gets, Alpe d'Huez, Colorado and Utah, as well as in the urban mobility sector, such as with the expansion of the Tizi Ouzou ropeway line. Other tourism-focused ropeways, in China, India, Japan, the United Kingdom and Vietnam, are also in the pipeline for 2026. This highlights the company's versatility in delivering ropeway systems for a wide range of applications.

FRANCE – AJACCIO

Ajaccio Opens First Ropeway

Faced with rapid population growth, Corsica's capital Ajaccio decided to implement a sustainable mobility solution. The Angelo gondola lift, which entered operation on October 18, 2025, is a testament to the city's efforts to revamp its transport network and cut its carbon footprint.

The three-kilometer-long ropeway links the district of Saint-Joseph with Mezzavia in just twelve minutes, easing the burden on other routes to the hospital, schools, sporting facilities and the Mezzavia shopping district. Featuring four multimodal stations that fit in perfectly with their urban surroundings, the ropeway can transport up to 1,500 passengers per hour per direction. The project is part of the sustainable mobility strategy of the Communauté d'Agglomération du Pays Ajaccien

(CAPA), which is geared towards cementing the principles of sustainable innovation and low environmental impact across the Corsican transportation network. Besides planning and constructing the facility, POMA also agreed a ten-year contract for the system's operation and maintenance through its subsidiary SECA in partnership with local businesses.

GD12 Angelo

Inclined length (total): _____ 3,000 m

Vertical rise: _____ 54 m

Transport capacity: _____ 1,500 p/h





ALGERIA – TIZI OUZOU

Forward-Thinking Mobility

The urban ropeway high up above Tizi Ouzou is a key component of sustainable urban mobility in the city. Ever since its commissioning in 2020, the 2.4-kilometer Tizi I line constructed by POMA has been transporting passengers from the railway and bus stations to the three key districts. It carries over 3.5 million passengers annually, achieves estimated energy savings of 7 MWh per year and makes an important contribution to reducing congestion in the city center.

On the back of this success, the Tizi II line was developed to link the district of M'douha with the Sidi-Bel-loua hospital. The line extends over a total length of 1.86 kilometers and improves access to important public amenities.

The Tizi I and Tizi II ropeways reduce car journeys of up to 11 kilometers to just 4.3 kilometers, saving users more than 20 minutes per trip. The aim with the ropeway network is to sell over five million tickets per year and generate energy savings of 9 MWh by 2026. Tizi Ouzou is now considered a benchmark in efficient urban ropeway operation in Africa and Europe.

GD10 Tizi II

Inclined length (total): _____ 1,860 m
Vertical rise: _____ 390 m
Transport capacity: _____ 950 p/h

FRANCE – COURCHEVEL

Reducing the Environmental Footprint

After 55 years of loyal service, the Chenus ropeway in Courchevel has been retired and replaced by a modern, innovative system that will significantly reduce the environmental impact on the area. The new-generation facility marks a major step forward in the development of detachable monocable uni-directional ropeways. Forming part of the new LIFE product line, it combines numerous technological innovations that boost both performance and operating efficiency. At around two kilometers in length and with a capacity for 2,400 passengers per hour, the ropeway operates at a lower noise level and with greater efficiency than the previous system, while also offering increased visitor comfort thanks to the spacious EVO cabins with space for ten passengers. Besides transporting people, the ropeway is also equipped with freight carriers to ferry supplies up to the

mountain restaurants. This innovation reduces the use of motorized snow vehicles, cuts emissions, reduces the effects on the environment and offers local businesses a valuable logistics service.

The project was masterminded together with the Société des 3 Vallées and forms part of efforts to promote sustainable and efficient development aimed at making Courchevel even more attractive.

GD10 Chenus

Inclined length (total): _____ 2,000 m
Vertical rise: _____ 479 m
Transport capacity: _____ 2,400 p/h



Global Projects, Local Benefits

**FRANCE – OZ
STRATEGIC CONNECTION**

The Poutran gondola lift, constructed by POMA in the late 1980s, has undergone extensive renovation after three decades of operation. Then a pioneering ropeway with the introduction of 12-passenger cabins, it has now been replaced by a new-generation 10-passenger gondola lift. The 2.6 kilometer system was completed on schedule, features 80 cabins and three stations and increases capacity to 2,800 passengers per hour. The Poutran ropeway offers a strategic link between Oz-en-Oisans and the Alpe d'Huez skiing area and marks a significant improvement in both service quality and the passenger experience.

**FRANCE – CARROZ D'ARACHES
INNOVATIVE REUSE CONCEPT**

After more than 15 million trips over its 26-year service life, the old ropeway "Gron" in Carroz d'Araches has been replaced by a state-of-the-art 6-seater chairlift able to transport up to 2,600 passengers per hour in just four minutes. The ropeway was originally installed in the Pyrenees, and was fully dismantled, renovated and overhauled by POMA. This innovative solution of reusing an existing facility cuts the carbon footprint of the project by a factor of ten compared to building a completely new ropeway. Besides the positive environmental impact, this approach has reduced costs by an anticipated 30% while also increasing comfort for skiers and improving traffic flow across the skiing area.

Alpe d'Huez / FR



© Lionel_Royet



Carroz d'Araches / FR

**FRANCE – LES GETS
IMPROVING QUALITY**

The 4-seater La Rosta chairlift in the Les Gets skiing area dating back to 1992 has been replaced with a new 8-seater chairlift. The aim of this strategic project is to provide quicker and more seamless access to the extremely popular ski slopes at Perrières, which are known far and wide for their variety of descents and outstanding snow conditions. The modern, safe and convenient chairlift was designed with a high capacity of 4,200 passengers per hour and revolutionizes the whole experience for beginners and advanced skiers alike.

**FRANCE – ALPE D'HUEZ
UNITING TRADITION AND INNOVATION**

The Pic Blanc ropeway is the landmark of Alpe d'Huez. It transports up to 60 passengers to the summit of Pic Blanc at 3,330 meters and provides access to the Sarenne glacier skiing area in both the summer and the winter. Following comprehensive renovation work, the ropeway now offers high standards of safety, performance and durability. POMA has combined all its experience and expertise to implement a comprehensive service offering, including modernizing the drive and safety systems, improving comfort and station accessibility and integrating smart maintenance and energy optimization solutions. One year after the modernization of the Pic Blanc gondola lift, a key link in the skiing area has therefore been redesigned to enhance user comfort.

**UNITED STATES – PARK CITY
MODERNIZATION IN CANYONS VILLAGE**

Park City Mountain Resort, a famous skiing area in Utah that played host to the 2002 Winter Olympic Games, has recently completed a major ropeway modernization project. The state-of-the-art 10-passenger Sunrise gondola lift replaces the 2-seater Sunrise chairlift in Canyons Village and offers speedier access to the upper part of the skiing area. The new gondola lift, which extends over just shy of two kilometers, also enhances skier flows and shortens waiting times at Canyons Village for the ride to the Red Pine area. The new route also provides greater protection from the wind and significantly reduces weather-related interruptions and closures in the Canyons Village area.

**UNITED STATES – SNOWMASS
SIGNIFICANT CAPACITY UPGRADE**

In Snowmass, the second-largest skiing area in the state of Colorado, which is known both for its first-class skiing and mountain biking, LPOA has replaced the 4-seater Elk Camp chairlift with a modern 6-seater version. The new ropeway opens up spectacular views of the famous Maroon Bells from the summit in both winter and summer. The project is part of a 80-million-dollar investment from Aspen Snowmass and provides easier access to an area that offers slopes popular with advanced skiers in winter as well as the Snowmass Bike Park in summer. The upgrade raises uphill capacity in winter from 2,020 to 2,800 skiers per hour, resulting in an almost twofold increase in bike transport capacity.



**UNITED STATES – SNOWBASIN
RAPID ACCESS**

Snowbasin Resort in Utah, one of the oldest continuously operating skiing areas in North America and a future host venue for the 2034 Winter Olympics, now offers even quicker access to some of the snow-abundant slopes of the Wasatch Range. The new 4-seater Becker chairlift replaces the previous fixed-grip 2-seater chairlift and cuts the journey time almost in half. The ropeway opens up access from the valley to the challenging, snow-rich slopes of Strawberry and Middle Bowl, increases capacity to 1,800 passengers per hour and transports skiers over 1,770 meters in altitude in just six minutes. Thanks to the new system, waiting times have been significantly reduced, allowing more skiers to reach the highly sought-after deep-snow conditions more quickly.

**UNITED STATES – COLUMBIA
BIRD’S EYE SAFARI**

LPOA has realized the new Saluda Skyride gondola lift at Riverbanks Zoo and Garden in Columbia, South Carolina, as part of its strategy to expand into the urban sector beyond mountain regions. The ropeway features 19 cabins and is the first of its type in the state. Each cabin offers space for up to eight passengers and is fully accessible, allowing wheelchairs and strollers to be carried without issue. With capacity for 1,600 passengers per hour, the system grants visitors impressive panoramic views of the Saluda River and the surrounding landscape during the two-and-a-half-minute journey. The gondola lift establishes an important link between Riverbanks Zoo on the eastern banks of the Saluda River and the botanical gardens on the west side, not only enhancing the visitor experience but also supporting the zoo’s ambitious expansion plans.

Outlook for 2026

VIETNAM – HON THOM

Engineering Masterclass

The Hon Thom 2 tricable uni-directional ropeway in Vietnam, which will be developed and constructed by POMA for the SunGroup, is set to begin operation later this year. The connection to link the islands of Phu Quoc and Hon Thom will extend across 5.7 kilometers, feature 115 cabins each with a capacity for 30 passengers and run across towers up to 200 meters in height. The 3S ropeway will raise the bar in terms of capacity (7,000 passengers per hour) as well as technical perfor-

mance and will be specially designed with the region's tropical climate in mind. With its four DirectDrive motors, it will be able to operate continuously day and night. The project will underscore the technical competency and sustainable innovation capabilities of the SunGroup in the Vietnam tourism and infrastructure sector. It will be a true engineering masterclass that embodies 90 years of experience, continuous innovation and the collaborative approach within the HTI Group.



FRANCE – VALMOREL

Efficient Solution

As part of work to modernize its infrastructure, the Valmorel skiing area decided to replace the 4-seater Combelouvière chairlift originally built in 1987 with a modern ropeway system. Thanks to the routing angle of around seven degrees, the ropeway can avoid certain properties and reach the top station of the Celliers gondola lift without requiring an intermediate station. Featuring a total length of over three kilometers and two stations, the new system can transport 1,500 passengers per hour and provides a comfortable and safe means of transport for visitors. The implementation of this project paves the way for technically and financially efficient solutions that meet the demanding requirements of mountainous regions while remaining relevant for other locations and mobility sectors.

FRANCE – BREST

Improved Access

POMA is currently realizing two separate inclined elevators in the French port city of Brest between the final stop on the tram network and the reception of the Cavale Blanche hospital within the framework of a program to improve accessibility. The panoramic cabins, which operate 24 hours per day, are specially designed to cater to the needs of people with limited mobility and provide a reliable and safe transport service. The concept also includes the integration of a landscaped walkway to optimize the flow of pedestrians and enhance the general surroundings by promoting biodiversity and visitor comfort.

UNITED KINGDOM – SWANSEA

Sustainable Transport in Recreation Area

Skyline Enterprises has been developing innovative leisure and recreation facilities since the 1960s. Building on this extensive expertise, the company has been supporting an ambitious project in Wales for a number of years. The project is aimed at enhancing the appeal of Kilvey Hill recreation area in Swansea and creating more efficient transportation flows between various areas. As part of the project, two ropeways are planned at the heart of the park – one 4-seater chairlift and one

8-passenger gondola lift featuring bike carriers. The chairlift will cover a distance of 477 meters and have the capacity to transport 1,675 passengers per hour. The 8-passenger gondola lift equipped with EVO cabins is to extend over 1,533 meters and be able to carry up to 1,400 passengers per hour. These new ropeways represent a major step forward in the development and modernization of the popular recreation area in the Welsh city.



JAPAN – TSUGAIKE

Return to Japan

The Tsugaike Mountain Resort in Hakuba, Japan, is on the way to achieving a significant milestone in its modernization process with the construction of a new 6-seater chairlift for the 2026/27 winter season. The project marks POMA's return to the Japanese market and underscores the resort's commitment to offering its guests a premium experience. The new ropeway is to replace the 30-year-old Han-no-ki no. 3 system and will offer greater comfort and higher speeds thanks to the use of state-of-the-art technologies. These include the DirectDrive system for smoother, quieter and more energy-efficient operations and Eezii chairs guaranteeing optimal ride comfort. The realization of this project is the result of a Franco-Japanese partnership in close collaboration with local businesses and POMA Group teams.

CHINA – DANXIASHAN

Views of Spectacular Sandstone Formations

As part of efforts to strengthen Franco-Chinese relations, POMA was selected by Shaoguan Xiangyuan Danxiashan Tourism Co., Ltd. to lead the extensive modernization of the ropeway system in the Danxia mountains in the north of Guangdong Province. The contract, which was officially signed in May 2025, marks 61 years of diplomatic relations between the two countries as well as the partnership between the cities of Shaoguan and Albertville. Once it opens in 2026, the new gondola lift will be able to transport 2,400 passengers per hour along the 466-meter-long route with its altitude difference of 265 meters, improving the visitor experience markedly. The modernization work will provide easier access to the world-famous UNESCO World Heritage Site and allow visitors to savor unrivaled panoramic views of the unique geological formations of the Danxia mountains.

A Clear Vision for the Future

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BARTHOLET enjoyed an eventful and successful 2025 that featured a host of important projects, strong brand impulses and intensive customer contact. Two major milestones were achieved over the course of the year: the impressive appearance at Inter-alpin 2025 and the launch of the rebranding process.

The trade fair in Innsbruck was the ideal opportunity to showcase pioneering solutions, including RopeTwin, the new generation of aerial tramways. The positive reception provides confirmation that BARTHOLET is on the right course and underscores its role as a reliable ropeway, tourism and urban mobility partner.

The rebranding saw the BARTHOLET brand identity undergo a root-and-branch refinement process, initiated by the change in leadership, the company's integration into the HTI Group and the clear focus on the future. The focal points of the new identity are Swiss quality, custom solutions and customer partnerships, values encapsulated in the claim "we move. we connect." The new logo unites technology, mobility and international presence and positions BARTHOLET as a forward-thinking provider on the global market.

Enhancing the Experience with 8-Passenger Gondolas

**SWITZERLAND – MONTE TAMARO:
NEW ERA AT TICINO TOURISM DESTINATION**

A state-of-the-art 8-passenger gondola lift has commenced operation at Monte Tamaro, as BARTHOLET raises the bar when it comes to comfort, design and sustainability. The 2.5 kilometer line with 34 panoramic cabins connects the bottom station directly with Alpe Foppa and provides a quick and simple route to the toboggan run, the high ropes and the Santa Maria de Angeli church. Step-free access, optimized ventilation and unparalleled views offer a calming, pleasant experience for visitors. One particularly important aspect of the project was its integration into the landscape, with a reduced number

of towers, streamlined station design and low-noise operation in the lower floor of the top station. Electricity is partly supplied by a photovoltaic system on the roof of the bottom station. The electric uni-directional unit with a tyre conveyor allows speeds to be lowered when passengers are boarding and disembarking the cabin, increasing safety and comfort.

GD8 Monte Tamaro	
Inclined length (total):	2,527 m
Vertical rise:	1,052 m
Transport capacity:	800 p/h
Number of cabins:	34



Monte Tamaro / CH



Shao Hua Mountain / CN

**CHINA – SHAO HUA MOUNTAIN:
TRAVELING IN COMFORT TO A CULTURAL
LANDMARK**

A new 8-passenger gondola lift officially began operation at the heart of Shaanxi province. Over a total length of just under 3 kilometers, the ropeway negotiates an altitude difference of 820 meters and transports up to 1,500 passengers per hour. With its 57-millimeter rope diameter, towers measuring over 50 meters in height, and the complex topography of the region, this project proved to be a challenging engineering task. One special feature of the route is that the top station is not the highest point. That honor goes to the ridgeline that the ropeway crosses on the way. Horizontal evacuation systems have been installed in five separate spans along the

route for maximum safety, ensuring that passengers can reach a safe location even in challenging terrain. The new ropeway removes the need for hours of exhausting hiking to reach the historic temple site. Instead, visitors can enjoy a comfortable and safe ten-minute journey offering impressive views of the surrounding landscape.

GD8 Shao Hua Mountain	
Inclined length (total):	2,934 m
Vertical rise:	655 m
Transport capacity:	1,500 p/h
Number of cabins:	61

Outlook for 2026

SWITZERLAND – GRINDELWALD

Technological Innovation in Switzerland

For the 2026/27 winter season, BARTHOLET will deliver the new Wixi–Fallboden chairlift as the first installation in Switzerland equipped with ROPERA® technology. The chairlift will be able to transport 2,000 passengers per hour. The top station is being constructed close to the Jungfraubahn railway. Featuring a double underpass, guests will be able to reach both Grindelwald and Wengen.

SWITZERLAND – RODI

RopeTwin for Ticino

The Rodi–Tremorgio ropeway in the Ticino Alps is undergoing a complete modernization. The long-established facility is being fully renovated and transformed into a RopeTwin system. At the heart of the project stands a striking 42-meter round tower that blends seamlessly with the surrounding landscape. The top station is only accessible via helicopter, which means that all components have to be pre-assembled, flown up the mountain and positioned with utmost precision.



Grindelwald / CH



Varanasi / IN

SWITZERLAND – FIDAZ

Agricultural Innovation

One of the first RopeTwin projects in Switzerland, the new Fidaz–Foppa ropeway, is currently under construction. The system combines technical innovation, Alpine farming efficiency and tourism appeal. In the summer it operates entirely automatically and assists the local agriculture industry while also ferrying visitors to the Fidazer Alp between May and October – all bookable using a time-slot system. Two 8-passenger panoramic cabins make for a comfortable ride. The ropeway is scheduled to open in May 2026.

OMAN – MUTTRAH

Gondola Lift at the Harbor

In Muttrah, one of Oman’s most ambitious tourism projects – a new ropeway – is currently under construction. Two sections featuring 8-passenger cabins designed by Studio F. A. Porsche link the harbor with scenic viewpoints high above the city. The second section is in the making, with towers and sheaves already in position and many other components being installed in stages due to the topography. The ropeway is set to boost tourism in the region, as guests will be able to enjoy a pleasant ride offering views of the bay, old town and mountains.

INDIA – VARANASI

India’s First Urban Ropeway

The first ever urban ropeway in India is currently being realized in Varanasi. The 10-passenger gondola lift, which is set to open before the end of the year, transports passengers over 3,660 meters from Varanasi Cantt railway station to the temple district Godowlia Chowk and includes five stations, 29 towers and 148 cabins.

With capacity for up to 3,000 passengers per hour and direction, it will provide significant relief for the city’s congested streets. Thanks to its streamlined design, the ropeway fits in well with the urban landscape and offers a rapid and safe link for pilgrims, residents and tourists alike.

Operational and Strategic Progress

Prinoth

In 2025, PRINOTH progressed its strategic priorities by strengthening service infrastructure, renewing core product platforms, expanding digital capabilities, and reinforcing market access. Investments in parts, service, and logistics—including the new Japan hub and expanded North American operations—improved responsiveness and lifecycle support. Product development addressed demanding applications, from polar operations with the Bison Antarctic to the Panther T9r crawler carrier.

Digitalization remained a key focus.

Enhancements to Prinoth Connect, including Smart Zone and fleet management integration, improved safety, transparency, and operational efficiency while laying the groundwork for future data-driven services.

A new compact and remote-controlled solution in Vegetation Management expanded application coverage and improved safety in challenging terrain.

Despite tariffs and supply-chain constraints, disciplined execution supported stable performance. Expanded sales channels in North America increased market reach, while Tree Care operations delivered strong growth and deeper use of connected intelligence. Together, these actions strengthened resilience, supported long-term growth, and reinforced PRINOTH's position in mission-critical applications.

Snow Groomers

Strengthening the Foundation

The business unit advanced its global parts and service capabilities during the year. Construction of the new facility in Inzai City near Tokyo Narita International Airport moved forward. Scheduled for completion in early 2026, it will serve as the main spare-parts hub for Japan and add capacity for pre-delivery inspections and refurbishments. Its proximity to major ports and Japan’s primary international airport is expected to streamline logistics and reduce transit times for nationwide deliveries.

In North America, established parts and service operations were further expanded. These measures increa-

sed parts availability and improved response efficiency, strengthening the company’s ability to support customers throughout Canada and the U.S.

The new facility in Japan and the expanded North American operations collectively strengthened the resilience and coverage of the service network, supporting higher fleet usage and aligning with the strategic objective of building a robust lifecycle-service infrastructure.

As a standalone product, the Transport Cabin showed steady utilization across service, utility, and rescue applications, reinforcing its role within the unit’s service portfolio.



Performance Beyond Extremes

Smart Zone for Safer Slopes

PRINOTH strengthened its position in mission-critical polar operations in 2025 with the introduction of the Bison Antarctic. After extensive development and testing, the vehicle entered initial service with Ultima Antarctic Logistics, generating first field insights and operational validation. This deployment marks PRINOTH’s entry into a specialized and rapidly growing Antarctic infrastructure sector and advances its strategic aim to support operators requiring exceptional reliability, long-term durability and sustained support in harsh zones. It reinforces the focus on reliable mobility in polar zones.

Launched at Interpin 2025, Smart Zone expands the capabilities of PRINOTH Connect to make fleet and safety management smarter and easier. Smart Zone lets operators and fleet managers define critical areas on a map where extra caution is needed. When a vehicle enters one of these zones, the system triggers automatic alerts or enforces speed limits, helping to prevent accidents and simplify operations. By adding Smart Zone, the Snow Groomers digitalization strategy is supported while safety, efficiency, and coordination are improved — especially in mixed fleets. This rollout lays the foundation for future data-driven service offerings and smarter resort management.

Crawler Carriers

Operational Resilience in a Challenging Market

The year highlighted the crawler carrier division's ability to stay resilient, even as U.S. tariffs increased component costs and extended lead times. PRINOTH introduced a new model, the Panther T9r, developed new tailored projects with

strong partners, strengthened its operational discipline, improved supply-chain agility, and maintained clear communication with partners and employees. These actions stabilized performance and supported the unit's long-term resilience strategy.



Launch of the Panther T9R

PRINOTH advanced its crawler carrier portfolio with the introduction of the Panther T9r, the next model in the mid-size range and the successor to the T7r. The launch represents a platform update, integrating structural and performance improvements that support higher payload needs and more demanding applications. For the business unit, the T9r marked an important step in renewing the product line and ensuring long-term competitiveness in a core market segment. For customers, the redesigned operator environment delivers greater comfort and ergonomics for long shifts, supporting safer and more productive workdays. Combined with already known PRINOTH advantages, the T9r offers a lower total cost of ownership and operation for fleet owners and rental partners. The new model strengthens PRINOTH's ability to serve different industries and supports the ongoing evolution of the portfolio to address emerging jobsite requirements.

New National Partner

2025 marked a turning point for PRINOTH's crawler carrier business with the expansion of sales channels to include major big-box rental partners. Securing vendor status with a leading national rental partner increases access to a broader customer base and improves equipment availability across the United States and Canada. The PRINOTH product line was introduced to all partner locations at a private show in St. Louis, Missouri. This development strengthens market presence and aligns with the strategy to reach new industries and jobsite applications throughout North America.

Vegetation Management

Progress in Products and Digitalization

Despite challenging market conditions, PRINOTH Vegetation Management delivered important momentum for growth and efficiency in 2025. With two new pre-series models — the Grizzly M300e excavator mulcher and the remotely controlled Raptor 60 tracked carrier — the portfolio was expanded with compact solutions for forestry and landscape maintenance applications. A key milestone was the launch of the PRINOTH Connect fleet management system that connects machines, employees, and processes. The platform

supports customers through improved data transparency, more efficient deployment planning, and optimized operational workflows, while also establishing a foundation for future digital services.

These developments contribute to increased operational performance for customers while strategically expanding the company's offering. As a result, PRINOTH Vegetation Management strengthens its position as a reliable partner in professional forestry and landscape maintenance and sets the course for long-term growth.

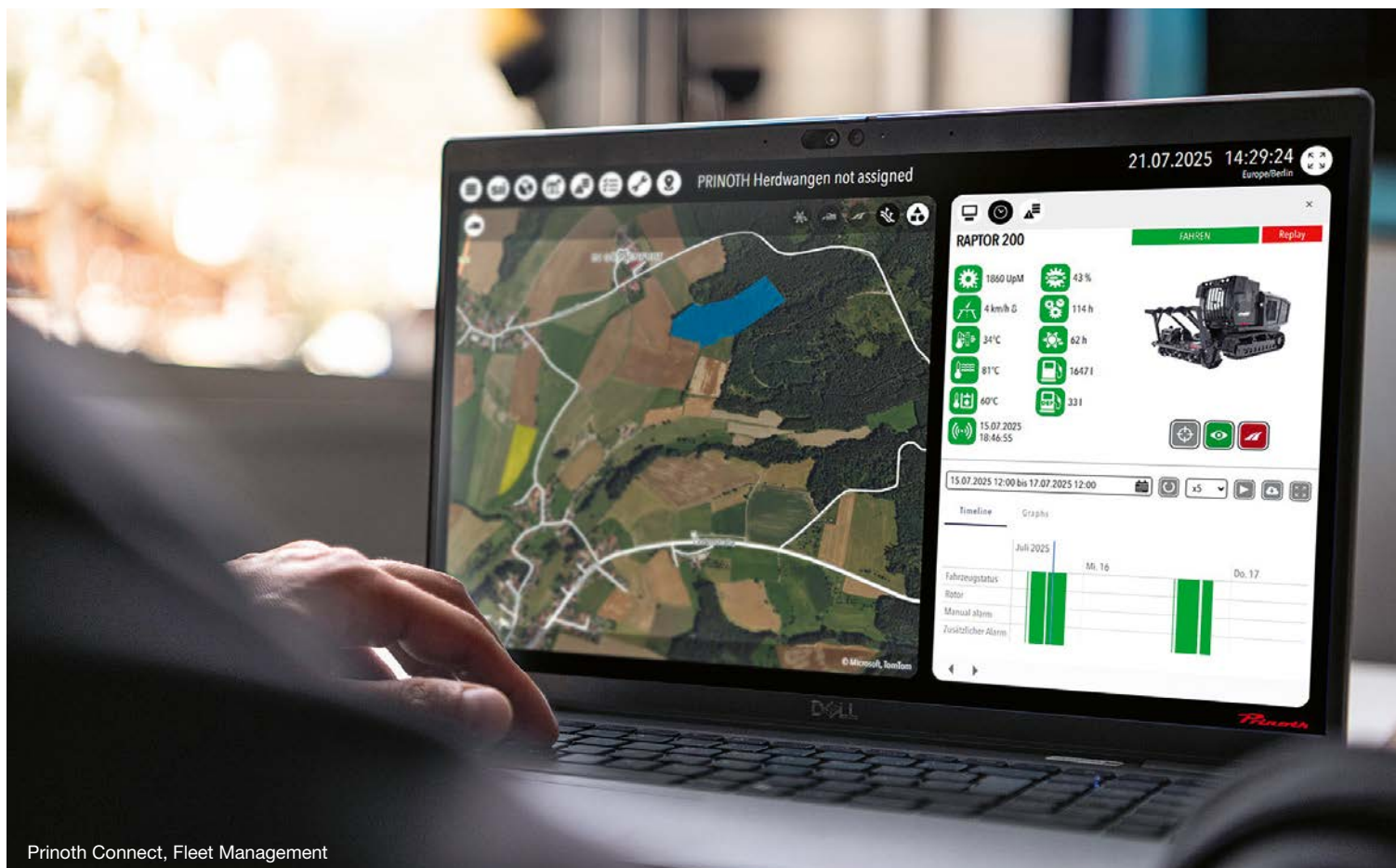


Simply powerful

The Grizzly M300e is a forestry mulcher designed for excavators in the 1.5 to 4-ton class. Its first presentation at Agritechnica in November marked an important step in the ongoing expansion of the product portfolio. The compact mulcher broadens application options for customers in forestry as well as in municipal and landscape maintenance environments. With its robust construction and a design focused on everyday practicality, the model addresses the demand for reliable, easy-to-integrate solutions in smaller machine fleets.

Small Raptor, big impact

The Raptor 60, a compact remotely controlled carrier vehicle, was also presented at Agritechnica 2025. Specifically developed for operation in challenging terrain, it enables safe use on steep or difficult-to-access areas through remote control. In combination with the Grizzly M350h mulcher, it reliably processes shrubs, branches, and small trees, covering core applications in forestry as well as garden and landscape construction. This new development further strengthens the market position of the business unit, expands customer use cases, and increases the relevance of the portfolio in terms of safety and efficiency.



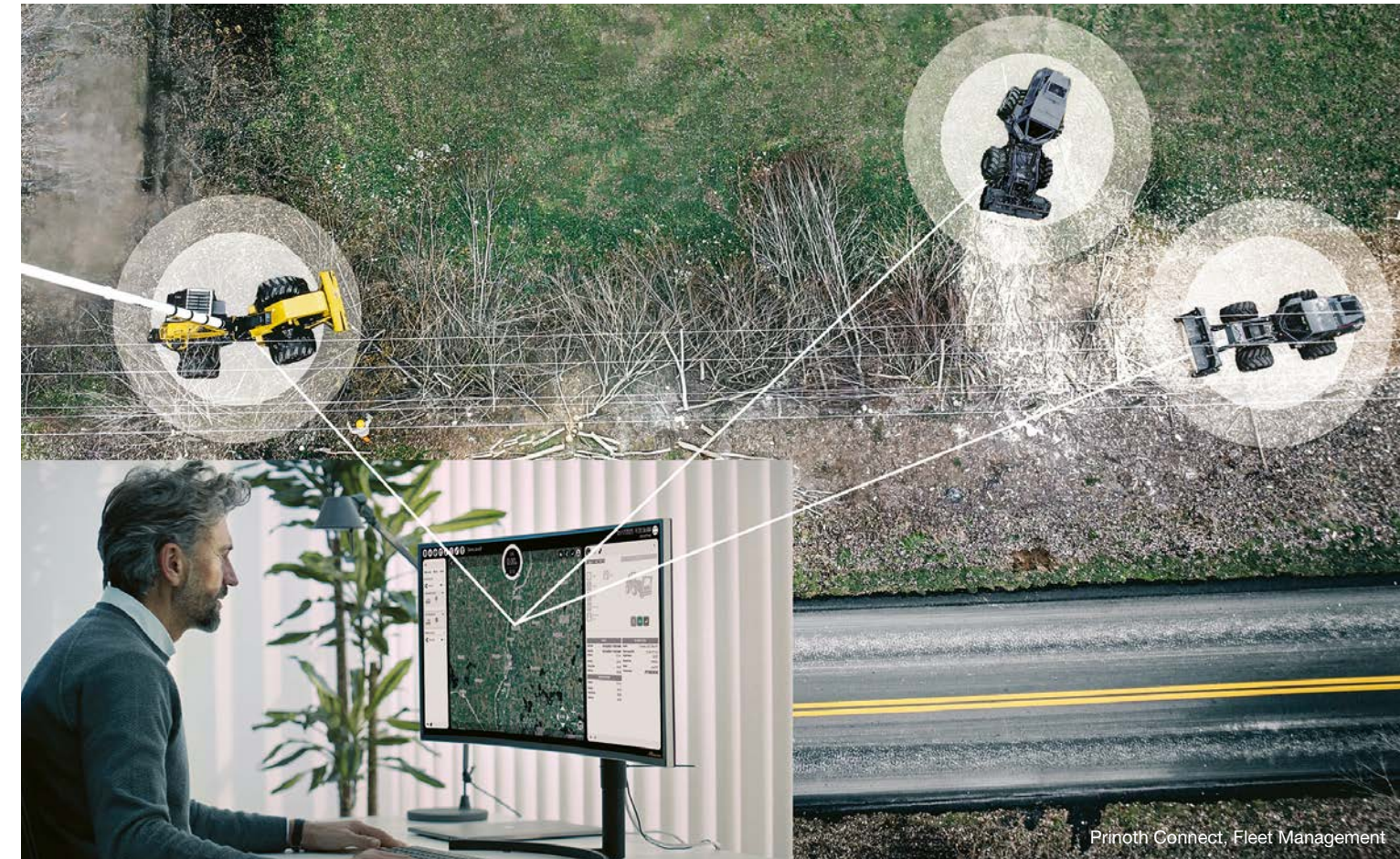
Tree Care

JARRAFF Powers Up 2025

JARRAFF achieved strong growth by leveraging recent supply-chain improvements and operational changes to meet rising demand from the U.S. utilities sector. The company overcame tariff challenges with tighter controls and streamlined production processes, ensuring customer needs were met while optimizing costs and efficiency. In August, a record number of orders highlighted a successful year and created strong momentum heading into 2026, reinforcing JARRAFF's leadership, commitment to innovation, and focus on long-term customer value. These achievements position the company for continued success in a competitive market.

Protecting the Investment: The New Extended Warranty

JARRAFF launched a third-party extended warranty program, covering both new and used equipment. The program was developed as a direct response to customer feedback, offering tangible protection against the rising costs of equipment ownership and costly downtime. Warranty can now be extended from the standard 1-year manufacturer's coverage to a total of 3 years or 3,000 hours. By offering this new protection, JARRAFF empowers customers to operate with greater financial certainty and confidence, making expensive, unexpected repairs a manageable risk.



Intelligence on the Job

The 2025 model year marked a significant advancement for JARRAFF which integrated PRINOTH Connect Fleet Management, powered by HTI's SKADII platform, across its Jarraff and T-Rex product lines. This launch represents a strategic step in strengthening JARRAFF's position as a forward-looking partner, embedding data-driven intelligence in vegetation management. PRINOTH Connect provides real-time asset monitoring, utilization reports, and diagnostic data. This capability allows customers to optimize fleets, track performance metrics, and proactively schedule maintenance, directly translating into reduced operati-

onal downtime and maximized utilization. JARRAFF helps customers make smarter decisions by providing actionable historical data on equipment performance and usage patterns. These insights enable better planning for resource allocation and capital investments, reducing waste and improving efficiency. By turning data into practical guidance, JARRAFF supports sustainable growth and long-term value for its customers. PRINOTH Connect enhances JARRAFF's ability to deliver long term value, while also creating a foundation for continuous improvement in product design and service delivery.



Record-breaking Snow

© Fabian Dalpiaz

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DEMACLENKO®

The year 2025 will go down as the most successful in DEMACLENKO's history, as the company realized more than 120 international engineering and construction projects and set a new turnover record. What's more, demand for DEMACLENKO snow guns was so high that, by year-end, all machines produced during the year were successfully sold, along with all remaining units and second-hand machinery. This outstanding result reflects years of consistency and dedication in establishing the brand and the tireless efforts of the entire DEMACLENKO team.

That wasn't the only milestone in 2025, either: One of the major achievements during the year was the deal signed with the Norwegian skiing area Narvikfjellet Allmenn AS, the host venue for the Alpine World Ski Championships in 2029.

Research and development activities in 2025 were once again focused on optimizing resource efficiency, particularly with energy and water management. In this area, DEMACLENKO successfully kicked off a new, visionary partnership with Germany-based Oloid Engineering and bring an innovative reservoir water circulation system to the snow-making market.

There were also two special occasions during 2025: DEMACLENKO France – part of LEITNER France – celebrated its 10th anniversary, while WLP had the chance to look back on 20 years of history as a company.



OLOID, Piz Sella / IT

Projects Raising the Bar

The largest order of the year and one of the most significant in DEMACLENKO's history came from Norway. Ahead of the Alpine World Ski Championships in 2029, the Narvikfjellet skiing area is busy modernizing its entire snowmaking infrastructure and upgrading its slopes with roughly 100 new DEMACLENKO snow guns. The new infrastructure includes a pump station, a pressure boosting system and a new reservoir, while the entire facility will be integrated with DEMACLENKO's Snow-visual software.

In Switzerland, a prestigious multi-year project in St. Moritz – Corviglia was successfully concluded in 2025. DEMACLENKO's responsibilities included constructing new infrastructure at the Nair Pitschen natural reservoir,

which – together with the Lej Alv reservoir built in 2015 with DEMACLENKO's involvement – now ensures a unique and sustainable water management concept on the mountain.

Notable clients from primary sales markets in Austria (including Planai-Hochwurzen, Hinterstoder-Wurzeralm, Snow Space Salzburg and Lech Bergbahnen) and Italy (including Tofana, Marmolada, Seceda and Plan de Corones) were also represented once again in 2025. One particularly special project was realized in Predazzo (IT), where the ski jumping stadium – one of the host venues for the 2026 Winter Olympic Games – was equipped with a new, resource-efficient snowmaking system from DEMACLENKO.

Innovative and Cost-effective Reservoir Water Circulation

DEMACLENKO joined forces with OLOID Engineering from Leipzig, Germany, in 2025 to launch a new, energy-saving solution for reservoir water circulation. The innovative system was very well received by customers from the moment it was launched. As an alternative to conventional ventilation using compressed air, OLOID offers a number of advantages including minimal installation and maintenance work. OLOID is a specially designed agitator with a particular geometric form that creates certain currents and waves and circulates the water extremely effectively right down to the

bottom of the reservoir. This prevents ice forming on the surface of the water in the winter while also stopping algae growth in the summer. The numbers speak for themselves: For a reservoir measuring 70,000 cubic meters, energy and cost savings can be as high as 98% – making OLOID a genuine game changer when it comes to efficient reservoir management. Conventional circulation using a compressor operating for 3,000 hours would result in electricity costs of around 25,000 euros, whereas the costs of using OLOID technology are just 500 euros.



Titan 4.0, Corviglia – St. Moritz / CH

All-weather Snowmaking Continues its Rise

All-weather snowmaking advanced significantly in 2025 as its relevance continued to grow. Through its strategic partnerships, DEMACLENKO combines a variety of technologies under one roof in the form of the SNOW4EVER and SNOWPRO product lines and offers the most complete range of weather- and temperature-independent snowmaking solutions on the market. Interest in the tried-and-tested SNOWPRO system grew particularly rapidly, with systems sold all over the world. In Thredbo, the first such equipment on Australian soil was successfully commissioned in 2025. A SNOWPRO 400, one of the largest but also most efficient all-weather snowmaking systems on the market, was installed in Obrisud in the Czech Republic.

There were also two firsts in Italy in 2025: In Bolognola, the country’s first SNOWPRO was commissioned while the first SNOW4EVER went online in Panarotta. With plans to revitalize the latter after a three-year closure, a snowmaking system capable of reliably producing large volumes of snow – even independent of ambient temperatures – was required. SNOW4EVER proved to be the ideal solution and was brought online in record time shortly before Christmas. In a matter of mere days, large volumes of high-quality snow were able to be produced by the equipment alongside conventional snowmaking systems. As a result, the skiing area successfully opened up its slopes to visitors for the first time after three years of standstill.



SNOW4EVER, Panarotta / IT



SNOWPRO, Thredbo / AU



WLP, Tor Vergata / IT

WLP: High-tech Cooling for the Giubileo dei Giovani in Rome

In late July 2025, over one million people from 146 countries gathered in Rome for the Giubileo dei Giovani, a youth festival organized by the Vatican. With a heatwave forecast to hit the city, comprehensive safety concepts focusing on supplying fresh water and taking preventative measures needed to be implemented. Cooling zones equipped with WLP generators were set up along the main thoroughfares of the site and in its waiting areas. The generators sprayed a fine mist of water vapor, thereby reducing the ambient

temperature, preventing heat stroke and providing plenty of places for visitors to cool down. The project was put together by WLP with Italian partners on behalf of the national civil protection department. The WLP Olympia with its 80-meter reach was deployed in larger areas, while the compact Demolitor models were used for smaller zones. Originally developed as a means of suppressing dust and odors, the systems have also proven their worth as an effective ventilation solution at major events.

Outlook for 2026

DEMACLENKO is starting the new year on the front foot. A range of new products are ready for launch, including the new Titan 5.0, which is set to revolutionize the snowmaking market in the marginal temperature range, and the Snowvisual 5.0, the evolution of the established

DEMACLENKO software for smart and efficient snowmaking management. Research and development activities will be focused even more strongly on resource efficiency, quality and customer benefit in 2026.

Simple. Efficient. Essential.



HKD Snowmakers achieved exceptional results in 2025, reinforcing the company's foundational growth trajectory over the last four years. This success was anchored by the enduring reliability of the HKD snow-making technology and a landmark year for fully automatic lance systems using HKD's iSno software, which saw a 50% growth in sales.

These advancements were best demonstrated through large-scale infrastructure projects, such as the installation of over 1,000 snow guns at the Killington Mountain resort in Vermont, which cut energy consumption in half. From the preparations for the FIS World Cup at Copper Mountain in Colorado to the comprehensive expansion project at the Deer Valley resort in Park City, Utah, HKD continues to set new standards when it comes to state-of-the-art snowmaking.

It is also promising that the trend toward major investment in snowmaking equipment across North America is continuing, with vital system expansions at premier destinations including Stratton, Aspen, Alta and Jay Peak.

Modernizing the Snowmaking System at Deer Valley

As part of an extensive expansion project, the resort in Utah is increasing its snowmaking capabilities utilizing tried-and-tested automation technology from HKD. Deer Valley is just an hour by car from Salt Lake City International Airport. It has been voted the best ski resort in the United States on multiple occasions. As part of the expansion, Deer Valley more than doubled the amount of skiable terrain, with HKD’s snowmaking system playing a vital role: 840 fully automatic and 200 manual lance units combine to form a flexible high-performance solution covering the whole mountain. The system is managed using HKD’s control software iSno, permitting real-time monitoring and remote access. HKD also installed four new pumping stations with a total capacity of 630 liters per second, a reservoir able to hold 40,000 cubic meters of water, and a compressor system. By combining automation and infrastructure with intelligent system control, Deer Valley is setting a new benchmark for snowmaking performance and efficiency, ensuring premium snow conditions at all times.

Killington: Enhanced Performance at World Cup Race Venue

Known as the “Beast of the East,” Killington Resort in Vermont continues to expand its snowmaking infrastructure, upgrading its World Cup slopes with the latest HKD technology. The skiing area has made further major investments in HKD Snowmakers technology, including the addition of more than 1,050 HKD snow guns across the resort. A key highlight of the project is the installation of four HKD Halo V2 fan guns and additional lances mounted on nine-meter towers along the legendary Superstar Trail, Killington’s World Cup race venue, to ensure consistent, high-quality snow coverage. For the snowmaking team at Killington, the HKD equipment is not only exceptionally energy-efficient, it is also easy to operate, maintain and repair. Today, most of Killington’s snowmaking infrastructure comprises HKD guns – a clear testament to the equipment’s quality, reliability and sustainable performance.



Next-Gen Snowmaking Unveiled

The future of snowmaking officially landed at the National Ski Areas Association (NSAA) Western Winter Conference, which was held in January 2026 among the pistes of Snowbird, Utah. In a move that underscored their strategic partnership, HKD Snowmakers showcased the latest innovations from DEMACLENKO: the Titan 4.0 and Ventus 4.0 Blizzard fan guns.

The Ventus 4.0 Blizzard was displayed prominently in HKD’s signature vibrant orange and ran during perfect snowmaking temperatures at the demonstration. It didn’t just catch the eye; it heralded a new era of efficiency, power and precision for ski resorts across North America.



Outlook for 2026

The partnership with HTI and closer collaboration with DEMACLENKO has enabled HKD Snowmakers to strategically broaden its product portfolio and round out its technological offering. Customers in North America can source the full range of snowmaking solutions – from snow guns and other infrastructure all the way through to smart management systems – from a single supplier

and always have access to the latest snowmaking technology. Several projects are in the pipeline for 2026, the most notable being the expansion of the snowmaking infrastructure at Homewood Mountain Resort in the Tahoe region, which includes installing 23 fan guns, developing the piping network, building a new pump station and adding control software.

All Systems – One Screen



**Your digital workspace
to optimize your hardware.**

For SKADII, 2025 was another year of growth and further confirmation that our decision to establish a dedicated software company and drive digitalization forward was the right one. Our digital platform connects people, processes, and technologies in real time, enabling customers to make optimal use of resources, automate workflows, and operate more efficiently. SKADII Alpine offers all the applications ski areas need to run their operations, with easy access through a single sign-on. The platform has become an established global solution and continues to strengthen our position in core markets. Resorts around the world rely on our products throughout the entire year.

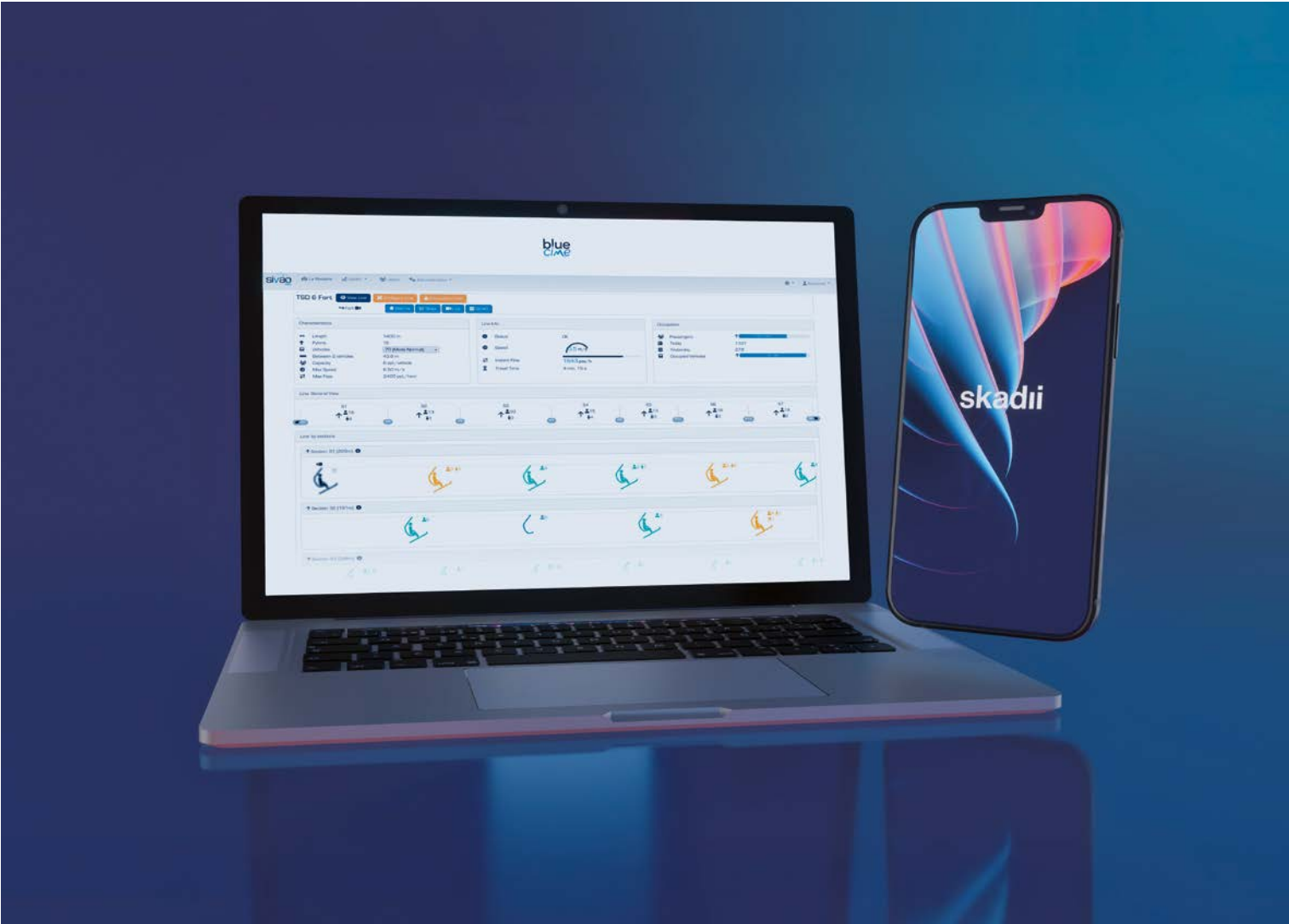
When it comes to digital solutions, the possibilities are endless. SKADII Workspace is increasingly being used in urban ropeway systems as well. Projects such as the New York Roosevelt Island Tramway, Aerovía in Guayaquil (Ecuador), and PisaMover (Italy) demonstrate that our maintenance, task management, and live data tools create value wherever they are deployed — from Alpine slopes to urban environments.

**SMART
AND CONNECTED**

In 2025, we further enhanced the platform and significantly increased the value it delivers to our customers. Smart automation now enables automatic smartphone notifications, while the integration of spare parts into the maintenance tool helps streamline workflows and improve operational efficiency. SKADII Flow, our GDPR-compliant AI solution for people and vehicle counting, was also a major success. Demand was particularly strong in the tourism sector, and development will continue in 2026. The goal is to create a secure platform for managing tourism hotspots while maintaining the highest standards of data privacy.

**PARTNERSHIP WITH BLUECIME –
STRONGER TOGETHER**

Innovation is most effective when driven by collaboration. Through our strategic partnership with BlueCime in France, we are combining our expertise to advance the digitalization of ropeway and ski area operations. We contribute our platform expertise and international reach, while BlueCime brings strong capabilities in AI-powered image recognition. Together, we are developing innovative solutions that will help shape the future of both alpine and urban ropeway systems.



Outlook for 2026

In 2026, SKADII will continue to grow and introduce new solutions. With SKADII Analytics, our reporting and analysis tool, we consolidate data, generate impactful reports, benchmark KPIs and provide dashboards that deliver clear insights and support informed decision-making. At the same time, we are further enhancing platform stability and scalability, while also optimizing user management. We are continuously expanding functionality and, for

the first time, will integrate Vegetation Management customers into the digital workspace. In parallel, we are strengthening our presence in the urban sector, as more and more urban ropeway operators deploy SKADII to streamline their day-to-day operations. In 2026, we will also launch a new user interface featuring a cohesive design and enhanced user experience, making the platform even more intuitive and efficient.



Hydropower Surges Ahead



Growth and a number of new orders are what shaped 2025 at TROYER. No fewer than 42 contracts were signed, including for 21 major projects. One of those is Las Peñas 1 & 2 in Ecuador with a total output of 153 MW. The scope of Las Peñas 1 is particularly impressive: Operating at a fall height of 1,120 meters, the hydroelectric power plant is one of the most technically complex in the world.

Alongside its ongoing projects, TROYER also refined its brand identity and unveiled a new communication concept and a refreshed logo. For the TROYER Swiss Connect Day in Flums, all Swiss customers were invited to find out more about the latest innovations from the company, including the Erlach Pelton turbine system, which unites horizontal-axis, multiple-nozzle technology with simple maintenance, space-saving design and high levels of efficiency. A total of nine new systems were commissioned in 2025, including Mewa Khola in Nepal boasting 54.6 MW of total output and three Francis turbines.

International and Regional

The contract for the Mewa Khola Hydroelectric Project in Nepal was signed in 2022. The run-of-river system, developed by United Mewa Khola Hydropower Pvt. Ltd., is situated in the north-east of Nepal some 500 kilometers from Kathmandu. With a total output of 54.6 MW and three Francis turbines – the largest TROYER has ever built – the project is one of the company's most spectacular hydropower plants. TROYER is responsible for planning, manufacturing and commissioning the system, which combines state-of-the-art technology with outstanding efficiency and makes an important contribution to providing the region with sustainable energy.

Not only is TROYER present on the international stage, it is also displaying its competency on a more local level: A hydroelectric power plant featuring a modern Francis turbine and output of 250 kW was constructed for the South Tyrolian company Rieper. Churning out 1.3 million kWh annually, the system covers part of the company's energy requirements in an environmentally friendly way. TROYER contributed its expertise to planning the project with special consideration of conservation and biodiversity aspects, with an integrated fish ladder helping to rewild the Rio di Fundres.



Seti Khola, Pokhara / NP

Outlook for 2026

TROYER will be focusing to a great extent on new markets in South America in 2026. To strengthen its presence in this high-growth region, the company will be exhibiting for the first time at Big Small Hydro in Colombia. This appearance will mark a significant step forward in the company's strategic internationalization and establish direct proximity to local customers and project partners.

At the same time, TROYER is also directing targeted investment at digitalization. A renewed, high-performing website will be a strategic tool to attract new potential customers and enhance the company's positioning,

delivering a modern, effective, and engaging digital experience.

In operational terms, multiple commissioning projects are in the pipeline over the next twelve months. Five projects will be completed in Nepal, including the Seti Khola project with its two Francis turbines and a total output of 23 MW. In Georgia, Bakhvi 1, Bakhvi 2A and Bakhvi 2B are setting new standards with their modern Pelton4D technology.



Mewa Khola, Taplejung / NP

Enhanced Performance, More Efficiency

© Michael Schweigkofler

70 – 71



Over the past year, LEITWIND has focused more on studying and evaluating repowering solutions for existing plants, aiming to identify effective ways to increase the capacity of operational wind farms and sustainably improve their energy efficiency. Thanks to compact rotors, work can be carried out in remote and hard-to-access areas with minimal logistical effort and short deployment times. This approach is a strategy to extend the lifetime of older projects, further reducing carbon emissions and meeting the increasing requirements of the transition to renewable energies. LEITWIND also specializes in realizing wind turbines for companies looking to power their sites with green energy. Numerous discussions were held during 2025 on these customer-centric solutions, which further enrich the company's portfolio. LEITWIND has always greatly valued product certification and ensures that all of its turbines are compliant with local technical standards in each of the markets in which they are sold. The company obtained key electrical certifications in 2025, with the 1.0 MW LTW80 and LTW90 turbines being certified for the German power grid and the 2.0 MW LTW90 achieving Polish grid code conformity. These certifications guarantee compliance with national standards as well as safe and reliable operations at full grid compatibility.

LEITWIND Bolsters Renewables in Italy

LEITWIND commissioned Sardinia's second wind turbine in 2025. The system, a 1 MW LTW90, marks an important milestone as the latest in a series of LEITWIND turbines ordered by the customer, reaffirming its trust in the company. The realization of the project in Sardinia was particularly complex, not least because of the unfavorable political conditions for the expansion of renewable energies in the region and the protracted approval process. Despite these challenges, LEITWIND took on the project with vigor and successfully completed the facility.

Another turbine was commissioned in Apricena in the province of Foggia (Apulia). This 250 kW LTW42 with its 28-meter tower was installed at one of the region's largest organic fruit and vegetable producers, Bio Orto, which markets products Europe-wide. Thanks to its independent energy supply, the company can now cover its internal energy requirements sustainably and has taken an important step towards energy autonomy and climate protection.



LTW90, Ascoli Satriano / IT

Outlook for 2026

NEW MARKETS AND TECHNOLOGICAL PROGRESS FOR LEITWIND

As 2025 drew to a close, LEITWIND signed an important supplier contract with a Polish customer for the delivery of three LTW90 turbines each with an output of 2.0 MW. Planning and implementing this project will be at the forefront of the company's activities in early 2026 and will further cement LEITWIND's entry into the Polish market.

The new order reinforces the company's existing presence in the country, where several LEITWIND turbines are already successfully in operation, enhancing trust in the brand and paving the way for future projects. The active network of agents in multiple European countries is also helping to raise LEITWIND brand

awareness and spread the word about the company, as well as giving rise to new business opportunities in emerging and established markets alike. This international expansion goes hand in hand with robust investment in innovation: LEITWIND is utilizing artificial intelligence on an increasing basis to optimize production and further improve the efficiency of existing and future systems.

With the combination of commercial growth and technological development, LEITWIND is cementing its position as one of the leading providers of wind turbines in the low- to medium-capacity segment and is thereby making a tangible contribution to the sustainable transition to renewables in Europe.



LTW42, Apricena / IT

Sustainable Business. Sustained Impact.

74 — 75

Far from being merely an abstract goal, sustainability at HTI Group is a consistent standard that shapes everything the company does. From research and product development to investment in modern infrastructure, all the way through to the continuous optimization of internal processes, thinking forward and focusing on responsibility for people and the environment as well as the generations to come remains at the core of all activities. This vision is reflected in the development of energy-efficient technologies as well as in the responsible use of resources across the group. Deploying renewable energies at HTI Group sites, developing innovative solutions for sustainable mobility and following integrated approaches to planning and implementation are an expression of a business understanding that is aimed at creating long-term impact. This gives rise to projects and solutions with benefits that go above and beyond what is immediately tangible and create positive impulses for the environments in which the group operates. As a result, sustainability underscores and frames all of the group's activities in the form of a systematic contribution to forward-thinking development and a responsible approach to what really matters.

Innovative Pathways

AÉRONDE: LOW-NOISE INNOVATION FOR SUSTAINABLE BUILDING SITES

The construction of the ropeway in Ajaccio in Corsica was the first project to feature the Aéronde, a fully electric airship with vertical take-off and landing capabilities. The purpose of the system is to significantly reduce emissions on building sites, as it allows work to be carried out at great heights without the need for conventional flying machines powered by fossil fuels. With a quiet, energy-efficient electric motor, the system noticeably decreases both noise pollution and carbon emissions. The Aéronde was used to install marker balls on the ropeway sections between towers P8 and P11. With the capacity to transport loads of up to 200 kilograms and a flying speed of approximately 15 km/h, the airship can be utilized for the precise

positioning of materials and personnel. The work was able to be completed in just two days, a significant time saving compared to conventional methods. Not only does the Aéronde offer numerous environmental benefits, it also brings ergonomic and safety improvements to the table. Precision control ensures that hard-to-reach areas can be accessed safely, while the lack of rotors and exhaust gases reduces the risk for on-site teams. During the Angelo project, which links together key areas of the city and forms part of the local energy transition, the Aéronde showed off its potential as a high-tech, sustainable tool. Further applications on other building sites are already in the pipeline.



Aéronde, Ajaccio / FR

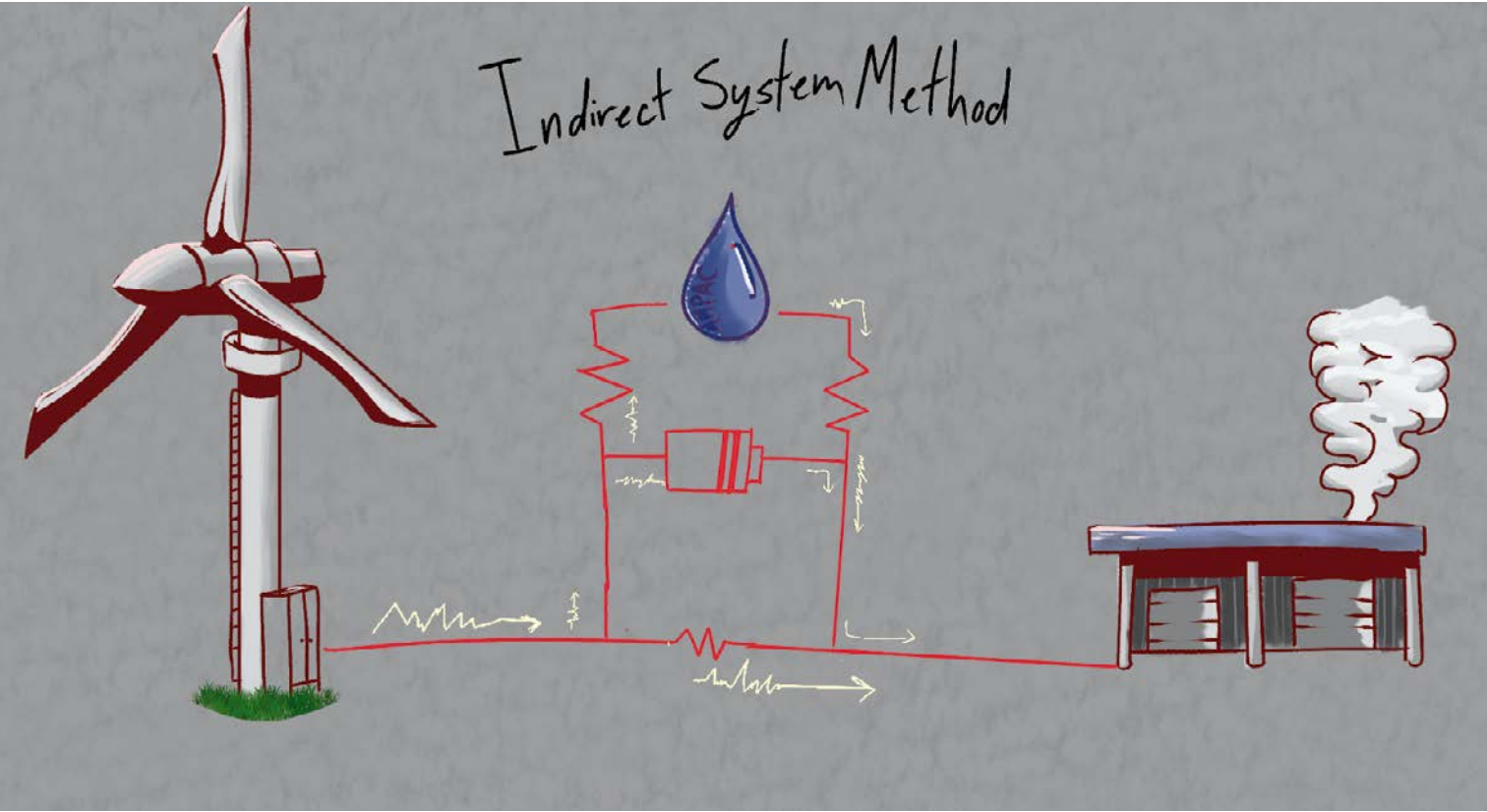


SolarWings, Voreppe / FR

FIRST SOLARWINGS INSTALLATION IN FRANCE

BARTHOLET installed the first SolarWings system in France on July 15, 2025, at the POMA site in Voreppe. SolarWings is marketed in France under the brand name Sol R'way. The system comprises tilting solar panels with a total output of 308 kWp mounted on lines above the employee parking lot that covers more than 3,000 square meters. Not only do the panels cast shadows for the vehicles below, they also generate some 422 MWh of green electricity every year, 80% of which is consumed directly by the site. This marked the first time SolarWings technology was used in combination with a parking lot. Previous applications include a waste disposal facility in Germany and multiple projects in Switzer-

land. With the project in Voreppe, the technology has now been successfully transferred to an everyday context. A number of different HTI Group companies were involved in the project, with BARTHOLET responsible for mechanical engineering and POMA taking charge of electrical planning, installation and site management. Other companies were involved in pre-assembly, assembly and manufacturing accessories and fittings. The project showcases how integrated engineering expertise can turn innovative photovoltaic solutions into practical applications, while creating new possibilities for the use of multifunctional spaces.



**WATER-TREATMENT PROJECT
AT TOOEELE SITE**

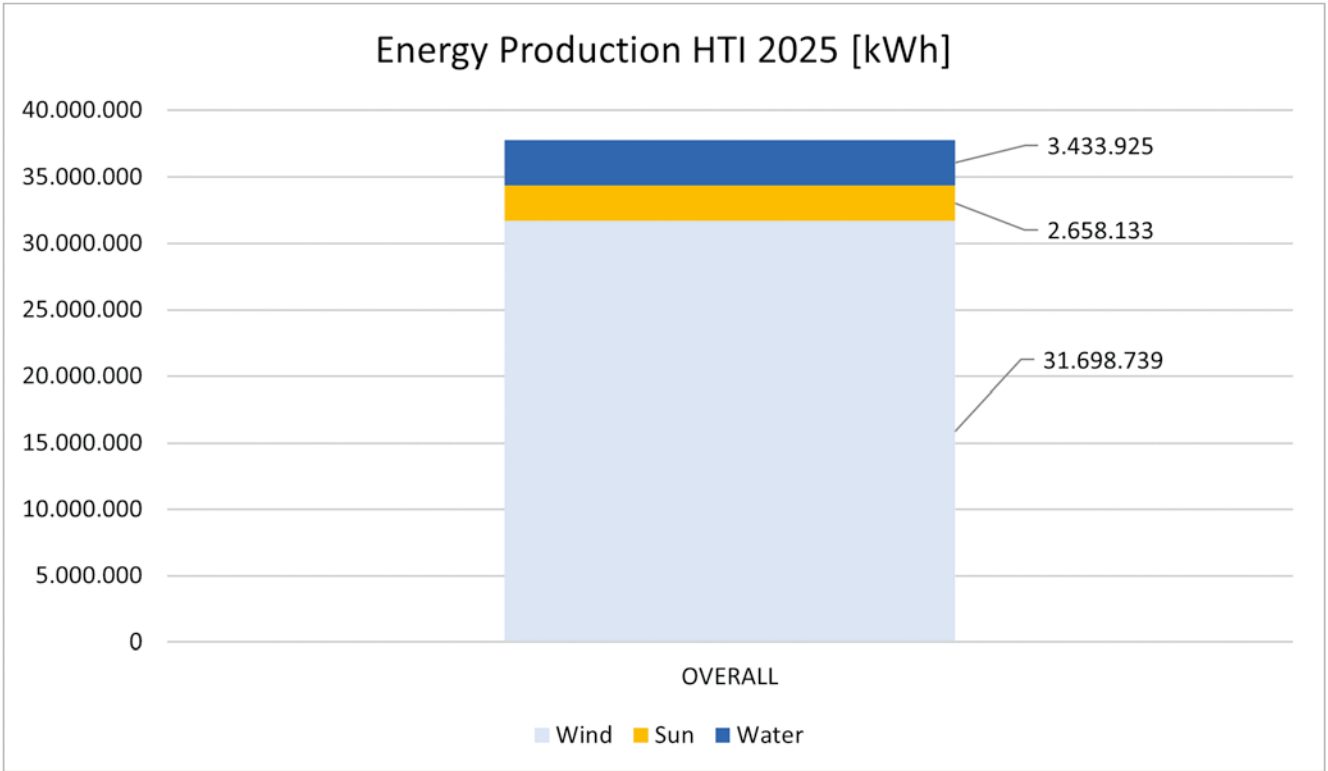
A new LTW42 wind turbine was recently commissioned by LEITWIND at the LPOA and SKYTRAC site in Tooele, Utah, and is already making a key contribution to sustainable energy generation there. The system can cover up to 40% of energy requirements at full capacity, or around 10% to 20% in regular operation, thereby serving as a reliable and local source of renewable energy. On this basis, LPOA, SKYTRAC and LEITWIND are working with students at Utah State University on an innovative water-treatment project with the aim of making the best use of the renewable energy potential. The project features a modern AMPAC system that can generate safe drinking water

from the salty, mineralized sources in the area. The wind turbine supplies the system with electricity directly while also charging up a battery. Once the battery is fully charged, excess energy is fed into the grid. During periods of light wind or no wind at all, the battery takes over the power supply and allows the water-treatment system to continue to function without interruption. This combination of wind energy, energy storage and high-tech water treatment makes the project a prime example of integrated, sustainable technologies while also providing fertile ground for students and the companies involved to learn more about potential applications.

**RENEWABLE ENERGY PRODUCTION
WITHIN THE HTI GROUP**

The HTI Group continues to actively drive the expansion of renewable energies. At the heart of these efforts is solar power and the systematic expansion of in-house generation capacity. Recent solar projects include the SolarWings installation in Voreppe and new PV systems in Stará Ľubovňa in Slovakia and Oppeano in Italy. These additions take total installed photovoltaic capacity at the group to some 3,000 kWp. However, the generation of renewable energy is not solely based on photovoltaic systems. Wind and hydropower facilities are also contributing to green energy within the HTI

Group. In total, in-house energy generation systems generate around 38 GWh of energy every year, with a large majority of this figure attributable to wind power. The use of renewable energies is a major pillar in efforts to reduce climate-relevant emissions and underscores the sustainable trajectory of the entire group. HTI Group is aiming to further expand its share of renewables in the coming years and continue to improve its environmental footprint. The next solar and wind power expansion projects are already in the planning phase and will carry this strategy forward in the years to come.



Global Production and Administration Locations



Vipiteno / Italy



Vipiteno / Italy



Vipiteno / Italy



Vipiteno / Italy



Telfs / Austria



Stará L'ubovňa / Slovakia



Flums / Switzerland



Castelnuovo / Italy



Lacedonia / Italy



Torino / Italy



Voreppe / France



Gilly-sur-Isère / France



Montmélián / France



Passy / France



Vernys / France



Herdwangen / Germany



Granby / Canada



St. Peter / USA



Grand Junction / USA



Beijing / China



Chennai / India

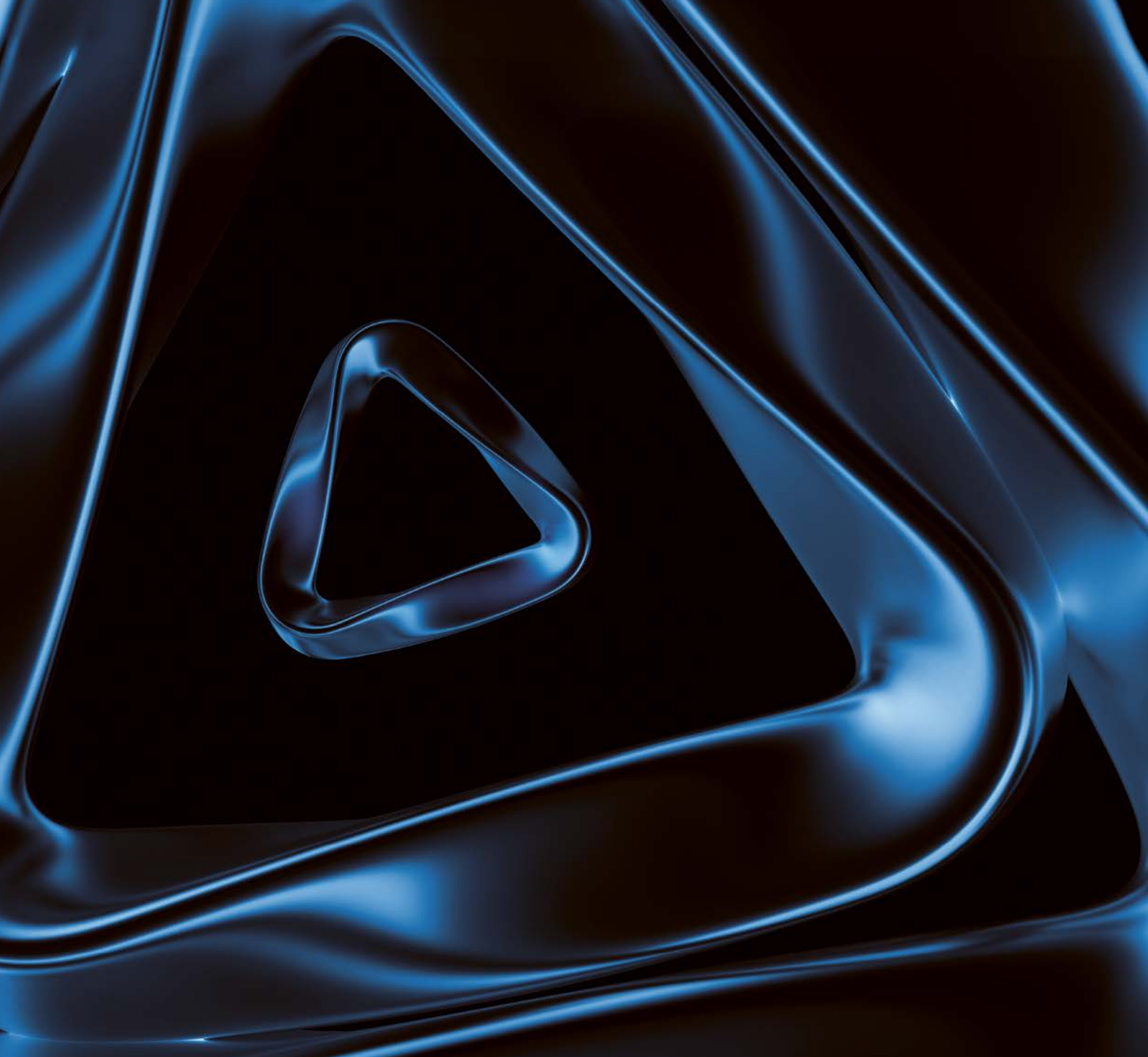


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